



ATOSS®

CONSOLIDATED OVERVIEW : Nine-monthly comparison to September 30

In TEUR (as per IFRS)	01.01.2009 - 30.09.2009	Proportion of sales revenues	01.01.2008 - 30.09.2008	Proportion of sales revenues	Change 2009 / 2008
Sales	21,391	100 %	20,067	100 %	7 %
Software	12,440	58 %	11,840	59 %	5 %
of which software licensing	4,550	21 %	4,423	22 %	3 %
of which software maintenance	7,890	37 %	7,417	37 %	6 %
Consulting	6,136	29 %	5,524	28%	11 %
Hardware	1,575	7 %	2,080	10 %	-24 %
Miscellaneous	1,240	6 %	624	3 %	99 %
EBITDA	4,664	22%	4,225	21 %	10 %
EBIT	4,388	21 %	3,948	20%	11 %
EBT	4,595	21 %	3,949	20 %	16 %
Net income	3,098	14 %	2,679	13 %	16 %
Cash flow	7,225	34 %	3,556	18%	>100 %
Liquidity (1/2)	19,182		15,425		24 %
EPS (in euro)	0.78		0.67		16 %
Employees (3)	232		213		9 %

CONSOLIDATED OVERVIEW : Quarterly development

In TEUR (as per IFRS)	Q3/09	Q2/09	Q1/09	Q4/08	Q3/08
Sales	7,234	7,026	7,132	6,876	6,748
Software	4,090	4,162	4,188	4,178	4,126
of which software licensing	1,425	1,551	1,575	1,642	1,603
of which software maintenance	2,666	2,612	2,613	2,536	2,523
Consulting	1,986	2,157	1,992	1,839	1,860
Hardware	666	345	564	689	540
Miscellaneous	491	361	388	170	222
EBITDA	1,557	1,498	1,610	1,203	1,310
EBIT	1,463	1,405	1,520	1,097	1,214
EBIT margin in %	20%	20%	21%	16%	18%
EBT	1,516	1,472	1,607	1,166	1,394
Net income	1,023	995	1,080	831	948
Cash flow	3,695	748	2,782	-1,055	3,034
Liquidity (1/2)	19,182	15,549	16,680	14,000	15,425
EPS (in euro)	0.26	0.26	0.27	0.21	0.24
Employees (3)	232	224	220	226	213

(1): Cash and marketable securities (2): Dividend of EUR 0.44 per share on May 4, 2009, equating to EUR 1,739,000 (previous year € 0.31 on April 30, 2008); (3): At the end of the quarter