



ATOSS®

CONSOLIDATED OVERVIEW : Quarterly comparison as of March 31

In TEUR (as per IFRS)	01.01.2010 - 31.03.2010	Proportion of sales revenues	01.01.2009 - 31.03.2009	Proportion of sales revenues	Change 2010 / 2009
Sales	7,148	100%	7,132	100 %	0%
Software	4,352	61%	4,188	59 %	4%
of which software licensing	1,628	23%	1,575	22 %	3%
of which software maintenance	2,724	38%	2,613	37 %	4%
Consulting	1,889	26%	1,992	28%	-5%
Hardware	540	8%	564	8 %	-4%
Miscellaneous	367	5%	388	5 %	-5%
EBITDA	1,785	25%	1,610	23%	11%
EBIT	1,663	23%	1,520	21 %	9%
EBT	1,693	24%	1,607	23 %	5%
Net income	1,153	16%	1,080	15 %	7%
Cash flow	3,116	44%	2,782	39 %	12%
Liquidity (1/2)	20,249		16,680		21%
EPS (in euro)	0.29		0.27		7%
Employees (3)	236		220		7%

CONSOLIDATED OVERVIEW : Quarterly development

In TEUR (as per IFRS)	Q1/10	Q4/09	Q3/09	Q2/09	Q1/09
Sales	7,148	7,696	7,233	7,026	7,132
Software	4,352	4,331	4,090	4,162	4,188
of which software licensing	1,628	1,590	1,425	1,551	1,575
of which software maintenance	2,724	2,741	2,666	2,612	2,613
Consulting	1,889	2,382	1,986	2,157	1,992
Hardware	540	726	666	345	564
Miscellaneous	367	257	491	361	388
EBITDA	1,785	1,239	1,557	1,498	1,610
EBIT	1,663	1,132	1,463	1,405	1,520
EBIT margin in %	23%	15%	20%	20%	21%
EBT	1,693	1,260	1,516	1,472	1,607
Net income	1,153	867	1,023	995	1,080
Cash flow	3,116	386	3,695	748	2,782
Liquidity (1/2)	20,249	19,328	19,182	15,549	16,680
EPS (in euro)	0.29	0.22	0.26	0.26	0.27
Employees (3)	236	234	232	224	220

(1): Cash and marketable securities (2): Dividend of EUR 0.44 per share on May 4, 2009, equating to EUR 1,739,000 (previous year € 0.31 on April 30, 2008); (3): At the end of the quarter